

KWIKTAG INTEGRATION

Increase efficiency and control with streamlined operations

Gain Control Over Your Documents

Eliminate issues like lost orders, duplicate documents, and operational chaos with the SalesPad[®] and Kwiktag Integration. This integration brings KwikTag's incredible document management system to SalesPad, ensuring total organization of your business. Stop wasting time searching for customer information and documents. Coordinate files and documents across multiple departments and business processes, and ensure that no important information is lost.

What You Can Expect

- Improved customer order visibility and related document access
- More time saved through automation and scripting
- Increased customer satisfaction

Instant Access to Important Documents

Increase efficiency by cutting down the time you used to spend searching for documents. Quickly locate, sync, and manage documents across departments with the Sales and purchasing modules.






Sales Module

Stores customer information and sales documents

Purchasing Module

Store orders and vendor information

What Kinds of Documents are Supported?

-  Customer Information
-  Vendor Information
-  Purchase Orders
-  Purchase Receipts
-  Sales Documents

Key Features

- **Capture any document:** Invoices, receipts, purchase orders, customer information, and more are supported, as well as most file types, from PDF to MP3 to video
- **Link documents to business objects:** Link documents to specific customers, vendors, documents, and more, so that you only see pertinent information
- **Access from anywhere:** Access your documents from anywhere, whether it's in Salespad or KwikTag's web interface when you're on the go
- **Cloud storage:** Because documents are stored in the cloud, you'll free up space in your database
- **Digitization:** Turn any file into a digital document